

Code	OPC
Company name	OPC Pharmaceutical Joint-Stock Company
Date	11/9/2015
Subject	Notice of Public Offering

Content:

OPC Pharmaceutical Joint-Stock Company announced the information on a public offering:

1. Stock name: Stock of OPC Pharmaceutical Joint-Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Offering volume: 5,062,339 shares
5. Total capital need to be mobilized: VND50,623,390,000
6. Selling price: VND10,000/share
7. Exercise ratio: 4:1
8. Minimum bidding volume: 01 share
9. Registration time:
 - Ex-right date: September 30, 2015
 - Record date: October 02, 2015
 - Time for rights transfer: from October 12, 2015 to November 02, 2015
 - Time for registration and payment: from October 12, 2015 to November 09, 2015
- + Place of implementation:
 - Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.
 - Shareholders whose shares have not been deposited: at OPC Pharmaceutical Joint-Stock Company (1017 Hong Bang, ward 12, district 6, Hochiminh)
- + Information about the blocking account:
 - Account holder: OPC Pharmaceutical Joint-Stock Company
 - Account number: 202431039
 - Bank: ACB – Binh Tay Branch - Hochiminh